

APPLICATION FORM

DUTCH BAY RESORTS (PVT) LIMITED

(Incorporated under the Companies Act No 17 of 1982 and re-registered under the Companies Act No 07 of 2007)



OFFER for subscription of 3,500,000 ordinary shares at US\$ 10/- each

Date:/...../2009

To: The Directors
Dutch Bay Resorts (Pvt) Limited
Hilton, Suite 3006
200 Union Place
Colombo 2
Sri Lanka

PLEASE USE BLOCK LETTERS

I/We the undersigned hereby apply for and request you to issue the Ordinary Shares stated below on the above offer. The amount payable on application is remitted herewith. I/We hereby agree to accept the shares applied for or such smaller number as may be allotted to me/us, subject to the terms and conditions contained in the Private Placement Memorandum and the Memorandum and Articles of Association of the Company. I/we authorize you to procure in my/our name (s) to be placed on the Register of Members for Ordinary Shareholders of Dutch Bay Resorts (Private) Limited for such number of shares that may be allotted on the basis of acceptance by the Company.

Number of Ordinary Shares	
Total Subscription Amount of US\$10/- per Ordinary Share (US\$)	
Initial Drawdown of 50% of Total Subscription Amount (US\$)	

	Name of Bank	Bank Branch	Number
Cheque			
Bank Draft			

	Sole/First Applicant	Joint Applicant
Status (Mr/Mrs/Miss/Other)		
Surname with Initials/ Name of Corporate Body		
Other Names (As denoted by Initials)		
Address		

Contact Telephone No.					
NIC No/CO Reg No/ Passport No.					
Occupation					
Nationality		Sri Lanka	Other	Sri Lanka	Other
Residency in Sri Lanka		Resident	Non-Resident	Resident	Non-Resident
PLEASE ATTACH CHEQUE HERE	Declaration	I/We, the above applicant (s), of the above mentioned ordinary shares hereby declare that I am/we are citizens of and resident in Sri Lanka and that I am/we are not acting as nominee(s) of any person (s) resident outside Sri Lanka. (For Sri Lankan Citizens resident in Sri Lanka and Corporate Bodies Incorporated in Sri Lanka in terms of section 15 of the Exchange Control Act)			
	(Applicants must tick one box only)	I/We, the above applicant (s) of the above mentioned ordinary shares hereby declare that I/we have made the remittances enclosed out of funds Authorized by the Controller of Exchange. Confirmation from the bank to This application. (For Non Residents and Non Citizens in terms of section 15 of Exchange Control Act)			
SIGNATURE					